


Statement of Disclosures

As per Regulation 52(4) of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015, Information as on 31-03-2020 to be submitted to Stock Exchange and to be communicated to the bondholders in respect of following Private Placement Bonds of KSFC

Bonds description	KSFC 8.23% Bonds 2020	KSFC 8.39% Bonds 2020	KSFC 8.60% Bonds 2022	KSFC 9.49% Bonds 2023	KSFC 9.19% Bonds 2024	KSFC 8.58% Bonds 2020
ISIN	INE549F 08459	INE549F 08467	INE549F 08475	INE549F 08491	INE 549F 08525	INE549F 08533
Credit Rating details	CRISIL	AA - (CE)Stable	AA - (CE)Stable	AA - (CE)Stable	AA - (CE)Stable	AA - (CE)Stable
	CARE	-	AA - (CE)Stable	AA - (CE)Stable	-	-
	FITCH	-	-	-	-	-
	ICRA	AA-(CE)Stable	-	-	AA - (CE)Stable	-
Brickwork	-	-	-	AA - (CE)Stable	-	-
Asset Cover available	Not applicable in terms of Regulation 54(3) of SEBI Listing Regulations 2015					
Debt Equity ratio as on 31-03-2020	2.29:1					
Previous due date (as on 31-03-2020) for the payment of interest/principal and whether the same has been paid or not	16-Jan-20 Payment was made promptly	17-Feb-20 Payment was made promptly	16-Dec-19 Payment was made promptly	16-Mar-20 Payment was made promptly	31-Jan-20 Payment was made promptly	28-Feb-20 Payment was made promptly
Next due date (as on 31-03-2020) for the payment of interest/principal	Bonds are redeemed fully on 27-Jan-20	Bonds Redemption due on 24-Jun-20	15-Jun-20	16-Sep-20	31-Jul-20	28-Aug-20
Debt Service Coverage Ratio	1.87					
Interest Service Coverage Ratio	1.69					
Debenture Redemption Reserve	KSFC is a Public Financial Institution within the meaning of clause (72) of Section 2 of the Companies Act 2013. As per sub rule 7(b)(i) &(ii) of Rule 18 of the Companies (Share Capital and Debentures) Rules 2014 dated 31-03-2014, issued by the Ministry of Corporate Affairs, no DRR is required in the case of the Private Placement bonds.					
Net worth (Rs lakhs)	68467.45					
Net profit after tax(Rs lakhs)	2482.12					
Earnings per share (Rs)	5.20					
<p>Deputy General Manager (C) Karnataka State Financial Corporation Bangalore-560052</p> 				<p>As Debenture Trustee, we have taken note of the above contents.</p> <p>For CANARA BANK</p> <p>Deputy General Manager (C) Debenture Trustee Department Executive - Finance & Investment Section, FM & S WING, Head Office, No. 112, J.C. Road, BANGALORE - 560 027.</p>		